

十只创业板新股今日集中申购

| 申购代码 | 300001 | 申购简称 | 特锐德 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------|---|--------------|------------|----------|-----------|-------|-------|-------|----------|-------|-------|-------|-------|---------|------|------|------|------|---------|------|------|------|------|---------|--------|--------|--------|--------|-----------|-------|-------|-------|-------|----------|------|------|------|------|---------|----------|----------|----------|----------|------|------|------|------|------|------|------|------|------|------|----------|-------|-------|-------|-------|
| 公司名称 | 青岛特锐德电气股份有限公司 | 所属行业 | 机械、设备、仪表 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主承销商 | 广发证券股份有限公司 | 发行前总股本(万股) | 10 000.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行总量(万股) | 3 360.00 | 预计发行后总股本(万股) | 13 360.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行价格(元) | 23.80 | 发行市盈率(倍) | 52.76 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 网上申购日期 | 2009.09.25 | 单一账户申购上限(股) | 20 000.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 募资总额(亿元) | 8.00 | 网上中签结果公布日 | 2009.09.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主营业务 | 研发、生产和销售以外箱式电力设备为主,户内开关柜为辅的成套变配电产品,能为铁路、电力、煤炭等行业提供变配电产品及技术服务。 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 财务指标 | <table border="1"> <thead> <tr> <th>年度</th> <th>2009年1-6月</th> <th>2008年</th> <th>2007年</th> <th>2006年</th> </tr> </thead> <tbody> <tr> <td>每股净资产(元)</td> <td>1.790</td> <td>1.100</td> <td>0.480</td> <td>0.300</td> </tr> <tr> <td>总资产(亿元)</td> <td>2.80</td> <td>1.65</td> <td>0.95</td> <td>0.49</td> </tr> <tr> <td>净资产(亿元)</td> <td>1.70</td> <td>1.04</td> <td>0.45</td> <td>0.29</td> </tr> <tr> <td>每股收益(元)</td> <td>0.4100</td> <td>0.6400</td> <td>0.1900</td> <td>0.1500</td> </tr> <tr> <td>净资产收益率(%)</td> <td>22.90</td> <td>58.65</td> <td>40.67</td> <td>48.71</td> </tr> <tr> <td>营业收入(亿元)</td> <td>1.78</td> <td>2.71</td> <td>1.23</td> <td>0.70</td> </tr> <tr> <td>净利润(万元)</td> <td>3 886.43</td> <td>6 119.22</td> <td>1 842.44</td> <td>1 391.00</td> </tr> <tr> <td>流动比率</td> <td>2.05</td> <td>2.62</td> <td>1.82</td> <td>2.28</td> </tr> <tr> <td>速动比率</td> <td>1.82</td> <td>2.48</td> <td>1.53</td> <td>1.75</td> </tr> <tr> <td>资产负债率(%)</td> <td>39.39</td> <td>36.66</td> <td>52.31</td> <td>41.28</td> </tr> </tbody> </table> | | | 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | 每股净资产(元) | 1.790 | 1.100 | 0.480 | 0.300 | 总资产(亿元) | 2.80 | 1.65 | 0.95 | 0.49 | 净资产(亿元) | 1.70 | 1.04 | 0.45 | 0.29 | 每股收益(元) | 0.4100 | 0.6400 | 0.1900 | 0.1500 | 净资产收益率(%) | 22.90 | 58.65 | 40.67 | 48.71 | 营业收入(亿元) | 1.78 | 2.71 | 1.23 | 0.70 | 净利润(万元) | 3 886.43 | 6 119.22 | 1 842.44 | 1 391.00 | 流动比率 | 2.05 | 2.62 | 1.82 | 2.28 | 速动比率 | 1.82 | 2.48 | 1.53 | 1.75 | 资产负债率(%) | 39.39 | 36.66 | 52.31 | 41.28 |
| 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股净资产(元) | 1.790 | 1.100 | 0.480 | 0.300 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 总资产(亿元) | 2.80 | 1.65 | 0.95 | 0.49 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产(亿元) | 1.70 | 1.04 | 0.45 | 0.29 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股收益(元) | 0.4100 | 0.6400 | 0.1900 | 0.1500 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产收益率(%) | 22.90 | 58.65 | 40.67 | 48.71 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 营业收入(亿元) | 1.78 | 2.71 | 1.23 | 0.70 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净利润(万元) | 3 886.43 | 6 119.22 | 1 842.44 | 1 391.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 流动比率 | 2.05 | 2.62 | 1.82 | 2.28 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 速动比率 | 1.82 | 2.48 | 1.53 | 1.75 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 资产负债率(%) | 39.39 | 36.66 | 52.31 | 41.28 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| 申购代码 | 300004 | 申购简称 | 南风股份 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------|--|--------------|------------|--------|-----------|-------|-------|-------|----------|-------|-------|-------|-------|---------|------|------|------|------|---------|------|------|------|------|---------|--------|--------|--------|--------|-----------|-------|-------|-------|------|----------|------|------|------|------|---------|----------|----------|----------|--------|------|------|------|------|------|------|------|------|------|------|----------|-------|-------|-------|-------|
| 公司名称 | 南方风机股份有限公司 | 所属行业 | 机械、设备、仪表 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主承销商 | 安信证券股份有限公司 | 发行前总股本(万股) | 7 000.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行总量(万股) | 2 400.00 | 预计发行后总股本(万股) | 9 400.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行价格(元) | 22.89 | 发行市盈率(倍) | 46.24 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 网上申购日期 | 2009.09.25 | 单一账户申购上限(股) | 15 000.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 募资总额(亿元) | 5.49 | 网上中签结果公布日 | 2009.09.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主营业务 | 公司系华南地区规模最大的专业从事通风与空气处理系统设计和产品开发、制造与销售的企业,业务主要面向核电、地铁、隧道、风电叶片和大型工业民用建筑五大领域。 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 财务指标 | <table border="1"> <thead> <tr> <th>年度</th> <th>2009年1-6月</th> <th>2008年</th> <th>2007年</th> <th>2006年</th> </tr> </thead> <tbody> <tr> <td>每股净资产(元)</td> <td>1.870</td> <td>1.650</td> <td>1.580</td> <td>1.140</td> </tr> <tr> <td>总资产(亿元)</td> <td>2.74</td> <td>2.34</td> <td>2.07</td> <td>1.50</td> </tr> <tr> <td>净资产(亿元)</td> <td>1.31</td> <td>1.16</td> <td>0.86</td> <td>0.57</td> </tr> <tr> <td>每股收益(元)</td> <td>0.2100</td> <td>0.4400</td> <td>0.3700</td> <td>0.1000</td> </tr> <tr> <td>净资产收益率(%)</td> <td>11.51</td> <td>26.43</td> <td>21.90</td> <td>9.06</td> </tr> <tr> <td>营业收入(亿元)</td> <td>1.03</td> <td>2.02</td> <td>1.45</td> <td>0.68</td> </tr> <tr> <td>净利润(万元)</td> <td>1 503.65</td> <td>3 054.68</td> <td>1 872.80</td> <td>514.64</td> </tr> <tr> <td>流动比率</td> <td>1.55</td> <td>1.73</td> <td>1.88</td> <td>2.66</td> </tr> <tr> <td>速动比率</td> <td>1.22</td> <td>1.32</td> <td>1.45</td> <td>2.20</td> </tr> <tr> <td>资产负债率(%)</td> <td>52.32</td> <td>50.57</td> <td>58.63</td> <td>62.14</td> </tr> </tbody> </table> | | | 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | 每股净资产(元) | 1.870 | 1.650 | 1.580 | 1.140 | 总资产(亿元) | 2.74 | 2.34 | 2.07 | 1.50 | 净资产(亿元) | 1.31 | 1.16 | 0.86 | 0.57 | 每股收益(元) | 0.2100 | 0.4400 | 0.3700 | 0.1000 | 净资产收益率(%) | 11.51 | 26.43 | 21.90 | 9.06 | 营业收入(亿元) | 1.03 | 2.02 | 1.45 | 0.68 | 净利润(万元) | 1 503.65 | 3 054.68 | 1 872.80 | 514.64 | 流动比率 | 1.55 | 1.73 | 1.88 | 2.66 | 速动比率 | 1.22 | 1.32 | 1.45 | 2.20 | 资产负债率(%) | 52.32 | 50.57 | 58.63 | 62.14 |
| 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股净资产(元) | 1.870 | 1.650 | 1.580 | 1.140 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 总资产(亿元) | 2.74 | 2.34 | 2.07 | 1.50 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产(亿元) | 1.31 | 1.16 | 0.86 | 0.57 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股收益(元) | 0.2100 | 0.4400 | 0.3700 | 0.1000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产收益率(%) | 11.51 | 26.43 | 21.90 | 9.06 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 营业收入(亿元) | 1.03 | 2.02 | 1.45 | 0.68 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净利润(万元) | 1 503.65 | 3 054.68 | 1 872.80 | 514.64 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 流动比率 | 1.55 | 1.73 | 1.88 | 2.66 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 速动比率 | 1.22 | 1.32 | 1.45 | 2.20 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 资产负债率(%) | 52.32 | 50.57 | 58.63 | 62.14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| 申购代码 | 300007 | 申购简称 | 汉威电子 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------|---|--------------|------------|--------|-----------|-------|-------|-------|----------|-------|-------|-------|-------|---------|------|------|------|------|---------|------|------|------|------|---------|--------|--------|--------|--------|-----------|-------|-------|-------|-------|----------|------|------|------|------|---------|----------|----------|----------|--------|------|------|------|------|------|------|------|------|------|------|----------|-------|-------|-------|-------|
| 公司名称 | 河南汉威电子股份有限公司 | 所属行业 | 机械、设备、仪表 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主承销商 | 国金证券股份有限公司 | 发行前总股本(万股) | 4 400.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行总量(万股) | 1 500.00 | 预计发行后总股本(万股) | 5 900.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行价格(元) | 27.00 | 发行市盈率(倍) | 60.54 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 网上申购日期 | 2009.09.25 | 单一账户申购上限(股) | 12 000.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 募资总额(亿元) | 4.05 | 网上中签结果公布日 | 2009.09.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主营业务 | 气体传感器、气体检测仪器仪表、气体检测控制系统的研发、生产、销售及自营产品出口。 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 财务指标 | <table border="1"> <thead> <tr> <th>年度</th> <th>2009年1-6月</th> <th>2008年</th> <th>2007年</th> <th>2006年</th> </tr> </thead> <tbody> <tr> <td>每股净资产(元)</td> <td>2.220</td> <td>2.070</td> <td>2.630</td> <td>2.070</td> </tr> <tr> <td>总资产(亿元)</td> <td>1.64</td> <td>1.37</td> <td>0.72</td> <td>0.45</td> </tr> <tr> <td>净资产(亿元)</td> <td>0.98</td> <td>0.91</td> <td>0.42</td> <td>0.33</td> </tr> <tr> <td>每股收益(元)</td> <td>0.3700</td> <td>0.7000</td> <td>1.2300</td> <td>0.5300</td> </tr> <tr> <td>净资产收益率(%)</td> <td>16.54</td> <td>32.48</td> <td>46.91</td> <td>22.09</td> </tr> <tr> <td>营业收入(亿元)</td> <td>0.53</td> <td>0.97</td> <td>0.65</td> <td>0.29</td> </tr> <tr> <td>净利润(万元)</td> <td>1 617.37</td> <td>2 964.84</td> <td>1 975.57</td> <td>732.52</td> </tr> <tr> <td>流动比率</td> <td>1.59</td> <td>1.93</td> <td>1.61</td> <td>1.48</td> </tr> <tr> <td>速动比率</td> <td>1.15</td> <td>1.40</td> <td>1.12</td> <td>0.82</td> </tr> <tr> <td>资产负债率(%)</td> <td>40.34</td> <td>33.53</td> <td>41.19</td> <td>25.96</td> </tr> </tbody> </table> | | | 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | 每股净资产(元) | 2.220 | 2.070 | 2.630 | 2.070 | 总资产(亿元) | 1.64 | 1.37 | 0.72 | 0.45 | 净资产(亿元) | 0.98 | 0.91 | 0.42 | 0.33 | 每股收益(元) | 0.3700 | 0.7000 | 1.2300 | 0.5300 | 净资产收益率(%) | 16.54 | 32.48 | 46.91 | 22.09 | 营业收入(亿元) | 0.53 | 0.97 | 0.65 | 0.29 | 净利润(万元) | 1 617.37 | 2 964.84 | 1 975.57 | 732.52 | 流动比率 | 1.59 | 1.93 | 1.61 | 1.48 | 速动比率 | 1.15 | 1.40 | 1.12 | 0.82 | 资产负债率(%) | 40.34 | 33.53 | 41.19 | 25.96 |
| 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股净资产(元) | 2.220 | 2.070 | 2.630 | 2.070 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 总资产(亿元) | 1.64 | 1.37 | 0.72 | 0.45 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产(亿元) | 0.98 | 0.91 | 0.42 | 0.33 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股收益(元) | 0.3700 | 0.7000 | 1.2300 | 0.5300 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产收益率(%) | 16.54 | 32.48 | 46.91 | 22.09 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 营业收入(亿元) | 0.53 | 0.97 | 0.65 | 0.29 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净利润(万元) | 1 617.37 | 2 964.84 | 1 975.57 | 732.52 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 流动比率 | 1.59 | 1.93 | 1.61 | 1.48 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 速动比率 | 1.15 | 1.40 | 1.12 | 0.82 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 资产负债率(%) | 40.34 | 33.53 | 41.19 | 25.96 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| 申购代码 | 300010 | 申购简称 | 立思辰 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------|---|--------------|------------|----------|-----------|-------|-------|-------|----------|-------|-------|-------|-------|---------|------|------|------|------|---------|------|------|------|------|---------|--------|--------|--------|--------|-----------|-------|-------|-------|-------|----------|------|------|------|------|---------|----------|----------|----------|----------|------|------|------|------|------|------|------|------|------|------|----------|-------|-------|-------|-------|
| 公司名称 | 北京立思辰科技股份有限公司 | 所属行业 | 信息技术业 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主承销商 | 国海证券有限责任公司 | 发行前总股本(万股) | 7 865.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行总量(万股) | 2 650.00 | 预计发行后总股本(万股) | 10 515.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行价格(元) | 18.00 | 发行市盈率(倍) | 51.49 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 网上申购日期 | 2009.09.25 | 单一账户申购上限(股) | 20 000.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 募资总额(亿元) | 4.77 | 网上中签结果公布日 | 2009.09.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主营业务 | 向政府机构及大中型企事业单位,针对办公和业务流程中各类信息的流转和处理,以管理外包服务为核心,提供办公信息系统解决方案及运维服务,协助客户降低办公成本,提高办公效率,建立节约、高效、环保、健康的办公环境。 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 财务指标 | <table border="1"> <thead> <tr> <th>年度</th> <th>2009年1-6月</th> <th>2008年</th> <th>2007年</th> <th>2006年</th> </tr> </thead> <tbody> <tr> <td>每股净资产(元)</td> <td>1.650</td> <td>1.570</td> <td>1.190</td> <td>5.820</td> </tr> <tr> <td>总资产(亿元)</td> <td>2.09</td> <td>2.09</td> <td>1.55</td> <td>1.12</td> </tr> <tr> <td>净资产(亿元)</td> <td>1.30</td> <td>1.13</td> <td>0.77</td> <td>0.29</td> </tr> <tr> <td>每股收益(元)</td> <td>0.2398</td> <td>0.4674</td> <td>0.4076</td> <td>0.2078</td> </tr> <tr> <td>净资产收益率(%)</td> <td>14.54</td> <td>32.65</td> <td>34.23</td> <td>43.53</td> </tr> <tr> <td>营业收入(亿元)</td> <td>1.53</td> <td>2.68</td> <td>2.19</td> <td>1.18</td> </tr> <tr> <td>净利润(万元)</td> <td>1 885.65</td> <td>3 675.83</td> <td>2 651.02</td> <td>1 257.29</td> </tr> <tr> <td>流动比率</td> <td>2.02</td> <td>1.68</td> <td>1.46</td> <td>1.11</td> </tr> <tr> <td>速动比率</td> <td>1.41</td> <td>1.04</td> <td>0.91</td> <td>0.25</td> </tr> <tr> <td>资产负债率(%)</td> <td>38.04</td> <td>46.12</td> <td>50.12</td> <td>74.13</td> </tr> </tbody> </table> | | | 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | 每股净资产(元) | 1.650 | 1.570 | 1.190 | 5.820 | 总资产(亿元) | 2.09 | 2.09 | 1.55 | 1.12 | 净资产(亿元) | 1.30 | 1.13 | 0.77 | 0.29 | 每股收益(元) | 0.2398 | 0.4674 | 0.4076 | 0.2078 | 净资产收益率(%) | 14.54 | 32.65 | 34.23 | 43.53 | 营业收入(亿元) | 1.53 | 2.68 | 2.19 | 1.18 | 净利润(万元) | 1 885.65 | 3 675.83 | 2 651.02 | 1 257.29 | 流动比率 | 2.02 | 1.68 | 1.46 | 1.11 | 速动比率 | 1.41 | 1.04 | 0.91 | 0.25 | 资产负债率(%) | 38.04 | 46.12 | 50.12 | 74.13 |
| 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股净资产(元) | 1.650 | 1.570 | 1.190 | 5.820 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 总资产(亿元) | 2.09 | 2.09 | 1.55 | 1.12 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产(亿元) | 1.30 | 1.13 | 0.77 | 0.29 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股收益(元) | 0.2398 | 0.4674 | 0.4076 | 0.2078 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产收益率(%) | 14.54 | 32.65 | 34.23 | 43.53 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 营业收入(亿元) | 1.53 | 2.68 | 2.19 | 1.18 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净利润(万元) | 1 885.65 | 3 675.83 | 2 651.02 | 1 257.29 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 流动比率 | 2.02 | 1.68 | 1.46 | 1.11 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 速动比率 | 1.41 | 1.04 | 0.91 | 0.25 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 资产负债率(%) | 38.04 | 46.12 | 50.12 | 74.13 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| 申购代码 | 300002 | 申购简称 | 神州泰岳 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------|---|--------------|------------|----------|-----------|-------|-------|-------|----------|-------|-------|-------|-------|---------|------|------|------|------|---------|------|------|------|------|---------|--------|--------|--------|--------|-----------|-------|-------|-------|-------|----------|------|------|------|------|---------|-----------|-----------|----------|----------|------|------|------|------|------|------|------|------|------|------|----------|-------|-------|-------|-------|
| 公司名称 | 北京神州泰岳软件股份有限公司 | 所属行业 | 信息技术业 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主承销商 | 中信证券股份有限公司 | 发行前总股本(万股) | 9 480.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行总量(万股) | 3 160.00 | 预计发行后总股本(万股) | 12 640.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行价格(元) | 58.00 | 发行市盈率(倍) | 68.80 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 网上申购日期 | 2009.09.25 | 单一账户申购上限(股) | 25 000.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 募资总额(亿元) | 18.33 | 网上中签结果公布日 | 2009.09.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主营业务 | 向国内电信、金融、能源等行业的大中型企业和政府部门提供IT运维管理的整体解决方案,包括软件产品开发和销售、技术服务和相应的系统集成。 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 财务指标 | <table border="1"> <thead> <tr> <th>年度</th> <th>2009年1-6月</th> <th>2008年</th> <th>2007年</th> <th>2006年</th> </tr> </thead> <tbody> <tr> <td>每股净资产(元)</td> <td>4.240</td> <td>5.410</td> <td>3.110</td> <td>3.480</td> </tr> <tr> <td>总资产(亿元)</td> <td>5.25</td> <td>3.80</td> <td>2.28</td> <td>1.96</td> </tr> <tr> <td>净资产(亿元)</td> <td>4.02</td> <td>2.34</td> <td>1.34</td> <td>0.75</td> </tr> <tr> <td>每股收益(元)</td> <td>1.3300</td> <td>1.4000</td> <td>1.0200</td> <td>0.2600</td> </tr> <tr> <td>净资产收益率(%)</td> <td>29.17</td> <td>51.58</td> <td>65.77</td> <td>29.43</td> </tr> <tr> <td>营业收入(亿元)</td> <td>3.26</td> <td>5.19</td> <td>4.43</td> <td>1.88</td> </tr> <tr> <td>净利润(万元)</td> <td>11 716.04</td> <td>12 054.80</td> <td>8 831.22</td> <td>2 211.92</td> </tr> <tr> <td>流动比率</td> <td>4.42</td> <td>2.66</td> <td>2.88</td> <td>1.85</td> </tr> <tr> <td>速动比率</td> <td>3.98</td> <td>2.43</td> <td>2.45</td> <td>1.27</td> </tr> <tr> <td>资产负债率(%)</td> <td>23.28</td> <td>38.52</td> <td>41.02</td> <td>60.68</td> </tr> </tbody> </table> | | | 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | 每股净资产(元) | 4.240 | 5.410 | 3.110 | 3.480 | 总资产(亿元) | 5.25 | 3.80 | 2.28 | 1.96 | 净资产(亿元) | 4.02 | 2.34 | 1.34 | 0.75 | 每股收益(元) | 1.3300 | 1.4000 | 1.0200 | 0.2600 | 净资产收益率(%) | 29.17 | 51.58 | 65.77 | 29.43 | 营业收入(亿元) | 3.26 | 5.19 | 4.43 | 1.88 | 净利润(万元) | 11 716.04 | 12 054.80 | 8 831.22 | 2 211.92 | 流动比率 | 4.42 | 2.66 | 2.88 | 1.85 | 速动比率 | 3.98 | 2.43 | 2.45 | 1.27 | 资产负债率(%) | 23.28 | 38.52 | 41.02 | 60.68 |
| 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股净资产(元) | 4.240 | 5.410 | 3.110 | 3.480 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 总资产(亿元) | 5.25 | 3.80 | 2.28 | 1.96 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产(亿元) | 4.02 | 2.34 | 1.34 | 0.75 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股收益(元) | 1.3300 | 1.4000 | 1.0200 | 0.2600 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产收益率(%) | 29.17 | 51.58 | 65.77 | 29.43 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 营业收入(亿元) | 3.26 | 5.19 | 4.43 | 1.88 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净利润(万元) | 11 716.04 | 12 054.80 | 8 831.22 | 2 211.92 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 流动比率 | 4.42 | 2.66 | 2.88 | 1.85 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 速动比率 | 3.98 | 2.43 | 2.45 | 1.27 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 资产负债率(%) | 23.28 | 38.52 | 41.02 | 60.68 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| 申购代码 | 300005 | 申购简称 | 探路者 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------|---|--------------|------------|--------|-----------|-------|-------|-------|----------|-------|-------|-------|-------|---------|------|------|------|------|---------|------|------|------|------|---------|--------|--------|--------|--------|-----------|-------|-------|-------|-------|----------|------|------|------|------|---------|----------|----------|----------|--------|------|------|------|------|------|------|------|------|------|------|----------|-------|-------|-------|-------|
| 公司名称 | 北京探路者户外用品股份有限公司 | 所属行业 | 纺织服装、皮毛 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主承销商 | 东兴证券股份有限公司 | 发行前总股本(万股) | 5 000.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行总量(万股) | 1 700.00 | 预计发行后总股本(万股) | 6 700.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行价格(元) | 19.80 | 发行市盈率(倍) | 53.10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 网上申购日期 | 2009.09.25 | 单一账户申购上限(股) | 13 500.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 募资总额(亿元) | 3.37 | 网上中签结果公布日 | 2009.09.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主营业务 | 户外用品的研发设计、组织外包生产、销售 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 财务指标 | <table border="1"> <thead> <tr> <th>年度</th> <th>2009年1-6月</th> <th>2008年</th> <th>2007年</th> <th>2006年</th> </tr> </thead> <tbody> <tr> <td>每股净资产(元)</td> <td>2.200</td> <td>1.830</td> <td>3.140</td> <td>2.040</td> </tr> <tr> <td>总资产(亿元)</td> <td>1.60</td> <td>1.64</td> <td>0.84</td> <td>0.62</td> </tr> <tr> <td>净资产(亿元)</td> <td>1.10</td> <td>0.91</td> <td>0.31</td> <td>0.20</td> </tr> <tr> <td>每股收益(元)</td> <td>0.3800</td> <td>0.5100</td> <td>1.1000</td> <td>0.3100</td> </tr> <tr> <td>净资产收益率(%)</td> <td>17.12</td> <td>27.91</td> <td>35.65</td> <td>15.91</td> </tr> <tr> <td>营业收入(亿元)</td> <td>1.15</td> <td>2.12</td> <td>1.19</td> <td>0.73</td> </tr> <tr> <td>净利润(万元)</td> <td>1 884.72</td> <td>2 546.55</td> <td>1 095.95</td> <td>314.76</td> </tr> <tr> <td>流动比率</td> <td>3.24</td> <td>2.19</td> <td>1.36</td> <td>1.17</td> </tr> <tr> <td>速动比率</td> <td>1.97</td> <td>1.26</td> <td>0.58</td> <td>0.65</td> </tr> <tr> <td>资产负债率(%)</td> <td>31.25</td> <td>44.42</td> <td>62.49</td> <td>67.26</td> </tr> </tbody> </table> | | | 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | 每股净资产(元) | 2.200 | 1.830 | 3.140 | 2.040 | 总资产(亿元) | 1.60 | 1.64 | 0.84 | 0.62 | 净资产(亿元) | 1.10 | 0.91 | 0.31 | 0.20 | 每股收益(元) | 0.3800 | 0.5100 | 1.1000 | 0.3100 | 净资产收益率(%) | 17.12 | 27.91 | 35.65 | 15.91 | 营业收入(亿元) | 1.15 | 2.12 | 1.19 | 0.73 | 净利润(万元) | 1 884.72 | 2 546.55 | 1 095.95 | 314.76 | 流动比率 | 3.24 | 2.19 | 1.36 | 1.17 | 速动比率 | 1.97 | 1.26 | 0.58 | 0.65 | 资产负债率(%) | 31.25 | 44.42 | 62.49 | 67.26 |
| 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股净资产(元) | 2.200 | 1.830 | 3.140 | 2.040 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 总资产(亿元) | 1.60 | 1.64 | 0.84 | 0.62 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产(亿元) | 1.10 | 0.91 | 0.31 | 0.20 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股收益(元) | 0.3800 | 0.5100 | 1.1000 | 0.3100 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产收益率(%) | 17.12 | 27.91 | 35.65 | 15.91 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 营业收入(亿元) | 1.15 | 2.12 | 1.19 | 0.73 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净利润(万元) | 1 884.72 | 2 546.55 | 1 095.95 | 314.76 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 流动比率 | 3.24 | 2.19 | 1.36 | 1.17 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 速动比率 | 1.97 | 1.26 | 0.58 | 0.65 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 资产负债率(%) | 31.25 | 44.42 | 62.49 | 67.26 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| 申购代码 | 300008 | 申购简称 | 上海佳豪 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------|---|--------------|------------|--------|-----------|-------|-------|-------|----------|-------|-------|-------|-------|---------|------|------|------|------|---------|------|------|------|------|---------|--------|--------|--------|--------|-----------|-------|-------|-------|-------|----------|------|------|------|------|---------|----------|----------|----------|--------|------|------|------|------|------|------|------|------|------|------|----------|-------|-------|-------|-------|
| 公司名称 | 上海佳豪船舶工程设计股份有限公司 | 所属行业 | 社会服务业 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主承销商 | 国元证券股份有限公司 | 发行前总股本(万股) | 3 780.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行总量(万股) | 1 260.00 | 预计发行后总股本(万股) | 5 040.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行价格(元) | 27.80 | 发行市盈率(倍) | 40.12 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 网上申购日期 | 2009.09.25 | 单一账户申购上限(股) | 10 000.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 募资总额(亿元) | 3.50 | 网上中签结果公布日 | 2009.09.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主营业务 | 公司主营业务为船舶与海洋工程设计,主要服务于船舶与海洋工程装备制造企业,自设立以来主营业务未发生重大变化。 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 财务指标 | <table border="1"> <thead> <tr> <th>年度</th> <th>2009年1-6月</th> <th>2008年</th> <th>2007年</th> <th>2006年</th> </tr> </thead> <tbody> <tr> <td>每股净资产(元)</td> <td>2.720</td> <td>2.260</td> <td>2.670</td> <td>6.180</td> </tr> <tr> <td>总资产(亿元)</td> <td>1.49</td> <td>1.36</td> <td>0.74</td> <td>0.29</td> </tr> <tr> <td>净资产(亿元)</td> <td>1.03</td> <td>0.81</td> <td>0.43</td> <td>0.19</td> </tr> <tr> <td>每股收益(元)</td> <td>0.5680</td> <td>1.0010</td> <td>1.1480</td> <td>0.3750</td> </tr> <tr> <td>净资产收益率(%)</td> <td>20.88</td> <td>46.53</td> <td>65.45</td> <td>50.17</td> </tr> <tr> <td>营业收入(亿元)</td> <td>0.67</td> <td>1.15</td> <td>0.73</td> <td>0.36</td> </tr> <tr> <td>净利润(万元)</td> <td>2 145.83</td> <td>3 783.15</td> <td>2 845.51</td> <td>930.39</td> </tr> <tr> <td>流动比率</td> <td>2.00</td> <td>1.66</td> <td>2.32</td> <td>2.53</td> </tr> <tr> <td>速动比率</td> <td>2.00</td> <td>1.66</td> <td>2.32</td> <td>2.53</td> </tr> <tr> <td>资产负债率(%)</td> <td>30.89</td> <td>40.25</td> <td>41.25</td> <td>35.51</td> </tr> </tbody> </table> | | | 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | 每股净资产(元) | 2.720 | 2.260 | 2.670 | 6.180 | 总资产(亿元) | 1.49 | 1.36 | 0.74 | 0.29 | 净资产(亿元) | 1.03 | 0.81 | 0.43 | 0.19 | 每股收益(元) | 0.5680 | 1.0010 | 1.1480 | 0.3750 | 净资产收益率(%) | 20.88 | 46.53 | 65.45 | 50.17 | 营业收入(亿元) | 0.67 | 1.15 | 0.73 | 0.36 | 净利润(万元) | 2 145.83 | 3 783.15 | 2 845.51 | 930.39 | 流动比率 | 2.00 | 1.66 | 2.32 | 2.53 | 速动比率 | 2.00 | 1.66 | 2.32 | 2.53 | 资产负债率(%) | 30.89 | 40.25 | 41.25 | 35.51 |
| 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股净资产(元) | 2.720 | 2.260 | 2.670 | 6.180 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 总资产(亿元) | 1.49 | 1.36 | 0.74 | 0.29 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产(亿元) | 1.03 | 0.81 | 0.43 | 0.19 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股收益(元) | 0.5680 | 1.0010 | 1.1480 | 0.3750 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产收益率(%) | 20.88 | 46.53 | 65.45 | 50.17 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 营业收入(亿元) | 0.67 | 1.15 | 0.73 | 0.36 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净利润(万元) | 2 145.83 | 3 783.15 | 2 845.51 | 930.39 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 流动比率 | 2.00 | 1.66 | 2.32 | 2.53 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 速动比率 | 2.00 | 1.66 | 2.32 | 2.53 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 资产负债率(%) | 30.89 | 40.25 | 41.25 | 35.51 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

今日发行创业板公司募资投向

| 代码 | 简称 | 项目序号 | 项目名称 | 项目拟募资(万元) |
|--------|------|------|----------------------------------|-----------|
| 300001 | 特锐德 | 1 | 户外箱式电力设备技改项目 | 22 000.00 |
| | | 2 | 户内开关柜技改项目 | 5 000.00 |
| | | 3 | 研发中心建设项目 | 3 000.00 |
| | | 4 | 节能型变压器生产线建设项目 | 4 000.00 |
| | | 5 | 补充营运资金 | 6 000.00 |
| 300002 | 神州泰岳 | 1 | 飞信平台大规模改造升级 | 16 840.38 |
| | | 2 | 电信综合网管平台 Ultra-TIMP | 8 813.70 |
| | | 3 | 无线网络优化平台 Ultra-WOSS | 6 422.94 |
| | | 4 | IT 监控管理平台 Ultra-ZM 系列软件 | 7 149.65 |
| | | 5 | 运维服务流程管理系统 | 5 994.23 |
| | | 6 | 新一代安全运营管理中心 Ultra-SOM3.0 | 5 031.90 |
| 300003 | 乐普医疗 | 1 | 心血管药物支架及输送系统生产线技术改造项目 | 19 234.00 |
| | | 2 | 产品研发工程中心建设项目 | 6 641.00 |
| | | 3 | 介入导管扩产及技改建设项目 | 18 160.00 |
| | | 4 | 介入导管及导管产业化技术改造项目 | 7 638.00 |
| 300004 | 南风股份 | 1 | 机电暖通空调(HVAC)系统机组/非标设备国产化改造项目 | 14 020.00 |
| | | 2 | 高效节能型地铁和民用通风与空气处理设备技改项目 | 8 637.00 |
| | | 3 | 大型“静音”可调机翼型隧道风机技改项目 | 3 280.00 |
| 300005 | 探路者 | 1 | 营销网络建设项目 | 20 041.20 |
| | | 2 | 信息系统建设项目 | 1 949.00 |
| 300006 | 莱美药业 | 1 | 抗感染及特色专科用药产业化生产基地建设项目 | 14 422.30 |
| 300007 | 汉威电子 | 1 | 年产8万支红外光学气体传感器及7.5万台红外光学气体检测仪器项目 | 7 020.00 |
| | | 2 | 年产25万台电化学气体检测仪器项目 | 8 560.00 |
| | | 3 | 客户营销服务网络建设项目 | 2 577.00 |
| 300008 | 上海佳豪 | 1 | 船舶工程设计中心一期项目 | 7 288.00 |
| | | 2 | 海洋工程设计中心二期项目 | 7 093.00 |
| 300009 | 安科生物 | 1 | 预充式重组干扰素a2b注射液生产线建设项目 | 4 200.00 |
| | | 2 | 重组人生长激素生产线技术改造项目 | 3 900.00 |
| | | 3 | 肿瘤蛋白P185及瘦素(LPTN)生物检测试剂生产项目 | 1 900.00 |
| | | 4 | 新药研发中心建设项目 | 3 700.00 |
| | | 5 | 市场营销网络建设项目 | 2 900.00 |
| 300010 | 立思辰 | 1 | 服务及营销网络建设项目 | 17 729.50 |
| | | 2 | 研发中心子项目——文件生命周期协同管理系统 | 4 248.99 |
| | | 3 | 研发中心子项目——嵌入式文件信息安全管理系统 | 2 683.01 |
| | | 4 | 研发中心子项目——高效音视频会议综合控制系统 | 2 961.26 |

| 申购代码 | 300003 | 申购简称 | 乐普医疗 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------|--|--------------|------------|----------|-----------|-------|-------|-------|----------|-------|-------|-------|-------|---------|------|------|------|------|---------|------|------|------|------|---------|--------|--------|--------|--------|-----------|-------|-------|-------|-------|----------|-----------|-----------|-----------|----------|------|------|------|------|------|------|------|------|------|------|----------|-------|-------|-------|-------|
| 公司名称 | 乐普(北京)医疗器械股份有限公司 | 所属行业 | 机械、设备、仪表 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主承销商 | 信达证券股份有限公司 | 发行前总股本(万股) | 36 500.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行总量(万股) | 4 100.00 | 预计发行后总股本(万股) | 40 600.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行价格(元) | 29.00 | 发行市盈率(倍) | 59.56 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 网上申购日期 | 2009.09.25 | 单一账户申购上限(股) | 30 000.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 募资总额(亿元) | 11.89 | 网上中签结果公布日 | 2009.09.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主营业务 | 公司主要从事冠状动脉介入和先心病介入医疗器械的研发、生产和销售,是国内高端医疗器械领域能够与国外产品形成有力竞争的为数较少的企业之一。 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 财务指标 | <table border="1"> <thead> <tr> <th>年度</th> <th>2009年1-6月</th> <th>2008年</th> <th>2007年</th> <th>2006年</th> </tr> </thead> <tbody> <tr> <td>每股净资产(元)</td> <td>1.550</td> <td>1.380</td> <td>1.290</td> <td>2.310</td> </tr> <tr> <td>总资产(亿元)</td> <td>7.31</td> <td>6.09</td> <td>4.51</td> <td>1.78</td> </tr> <tr> <td>净资产(亿元)</td> <td>5.67</td> <td>5.04</td> <td>3.84</td> <td>1.16</td> </tr> <tr> <td>每股收益(元)</td> <td>0.4056</td> <td>0.5517</td> <td>0.4952</td> <td>0.5227</td> </tr> <tr> <td>净资产收益率(%)</td> <td>26.12</td> <td>39.92</td> <td>39.00</td> <td>55.06</td> </tr> <tr> <td>营业收入(亿元)</td> <td>14 806.07</td> <td>20 136.81</td> <td>14 972.55</td> <td>6 360.05</td> </tr> <tr> <td>流动比率</td> <td>2.72</td> <td>3.66</td> <td>5.22</td> <td>2.39</td> </tr> <tr> <td>速动比率</td> <td>2.26</td> <td>3.09</td> <td>4.54</td> <td>1.96</td> </tr> <tr> <td>资产负债率(%)</td> <td>21.52</td> <td>16.09</td> <td>14.97</td> <td>35.07</td> </tr> </tbody> </table> | | | 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | 每股净资产(元) | 1.550 | 1.380 | 1.290 | 2.310 | 总资产(亿元) | 7.31 | 6.09 | 4.51 | 1.78 | 净资产(亿元) | 5.67 | 5.04 | 3.84 | 1.16 | 每股收益(元) | 0.4056 | 0.5517 | 0.4952 | 0.5227 | 净资产收益率(%) | 26.12 | 39.92 | 39.00 | 55.06 | 营业收入(亿元) | 14 806.07 | 20 136.81 | 14 972.55 | 6 360.05 | 流动比率 | 2.72 | 3.66 | 5.22 | 2.39 | 速动比率 | 2.26 | 3.09 | 4.54 | 1.96 | 资产负债率(%) | 21.52 | 16.09 | 14.97 | 35.07 |
| 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股净资产(元) | 1.550 | 1.380 | 1.290 | 2.310 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 总资产(亿元) | 7.31 | 6.09 | 4.51 | 1.78 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产(亿元) | 5.67 | 5.04 | 3.84 | 1.16 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股收益(元) | 0.4056 | 0.5517 | 0.4952 | 0.5227 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产收益率(%) | 26.12 | 39.92 | 39.00 | 55.06 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 营业收入(亿元) | 14 806.07 | 20 136.81 | 14 972.55 | 6 360.05 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 流动比率 | 2.72 | 3.66 | 5.22 | 2.39 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 速动比率 | 2.26 | 3.09 | 4.54 | 1.96 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 资产负债率(%) | 21.52 | 16.09 | 14.97 | 35.07 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| 申购代码 | 300006 | 申购简称 | 莱美药业 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------|--|--------------|------------|--------|-----------|-------|-------|-------|----------|-------|-------|-------|-------|---------|------|------|------|------|---------|------|------|------|------|---------|--------|--------|--------|--------|-----------|-------|-------|-------|-------|----------|------|------|------|------|---------|----------|----------|----------|--------|------|
| 公司名称 | 重庆莱美药业股份有限公司 | 所属行业 | 医药、生物制品 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主承销商 | 国金证券股份有限公司 | 发行前总股本(万股) | 6 850.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行总量(万股) | 2 300.00 | 预计发行后总股本(万股) | 9 150.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 发行价格(元) | 16.50 | 发行市盈率(倍) | 47.83 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 网上申购日期 | 2009.09.25 | 单一账户申购上限(股) | 15 000.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 募资总额(亿元) | 3.80 | 网上中签结果公布日 | 2009.09.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 主营业务 | 研发、生产和销售新药 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 财务指标 | <table border="1"> <thead> <tr> <th>年度</th> <th>2009年1-6月</th> <th>2008年</th> <th>2007年</th> <th>2006年</th> </tr> </thead> <tbody> <tr> <td>每股净资产(元)</td> <td>2.230</td> <td>2.010</td> <td>1.570</td> <td>2.520</td> </tr> <tr> <td>总资产(亿元)</td> <td>2.86</td> <td>2.69</td> <td>2.15</td> <td>1.25</td> </tr> <tr> <td>净资产(亿元)</td> <td>1.53</td> <td>1.38</td> <td>1.08</td> <td>0.64</td> </tr> <tr> <td>每股收益(元)</td> <td>0.2600</td> <td>0.4800</td> <td>0.5700</td> <td>0.3400</td> </tr> <tr> <td>净资产收益率(%)</td> <td>11.75</td> <td>23.87</td> <td>22.75</td> <td>13.30</td> </tr> <tr> <td>营业收入(亿元)</td> <td>1.52</td> <td>2.65</td> <td>1.66</td> <td>0.96</td> </tr> <tr> <td>净利润(万元)</td> <td>1 798.72</td> <td>3 288.67</td> <td>2 449.35</td> <td>854.32</td> </tr> <tr> <td>流动比率</td></tr></tbody></table> | | | 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | 每股净资产(元) | 2.230 | 2.010 | 1.570 | 2.520 | 总资产(亿元) | 2.86 | 2.69 | 2.15 | 1.25 | 净资产(亿元) | 1.53 | 1.38 | 1.08 | 0.64 | 每股收益(元) | 0.2600 | 0.4800 | 0.5700 | 0.3400 | 净资产收益率(%) | 11.75 | 23.87 | 22.75 | 13.30 | 营业收入(亿元) | 1.52 | 2.65 | 1.66 | 0.96 | 净利润(万元) | 1 798.72 | 3 288.67 | 2 449.35 | 854.32 | 流动比率 |
| 年度 | 2009年1-6月 | 2008年 | 2007年 | 2006年 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股净资产(元) | 2.230 | 2.010 | 1.570 | 2.520 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 总资产(亿元) | 2.86 | 2.69 | 2.15 | 1.25 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产(亿元) | 1.53 | 1.38 | 1.08 | 0.64 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 每股收益(元) | 0.2600 | 0.4800 | 0.5700 | 0.3400 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净资产收益率(%) | 11.75 | 23.87 | 22.75 | 13.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 营业收入(亿元) | 1.52 | 2.65 | 1.66 | 0.96 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 净利润(万元) | 1 798.72 | 3 288.67 | 2 449.35 | 854.32 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 流动比率 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |