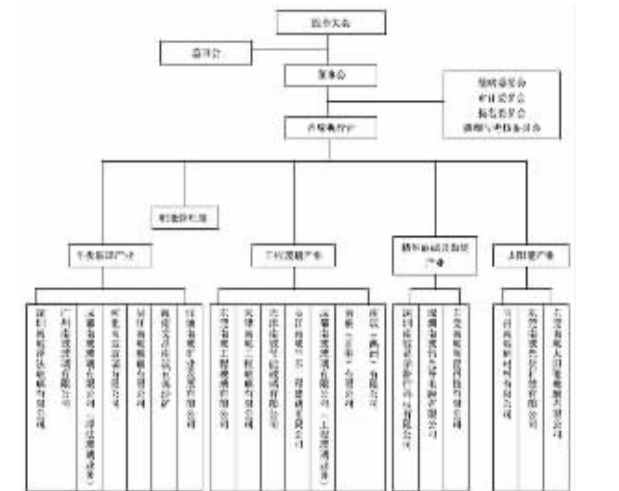


(上接A9版)

(一)本公司组织结构图



注:不包括三级子公司。
二、本公司控股子公司
南玻集团目前已形成平板玻璃、工程玻璃、精细玻璃和太阳能4大事业部,并拥有10大生产和原材料基地,分布位于烟台、东莞、天津、天津、河北、北京、宜昌、文昌和海口。截止2010年6月30日,公司控制的主要子公司共26家,详见下表:

Table listing subsidiaries with columns for name, address, registered capital, business nature, and shareholding ratio.

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(一)公司近三年及一期经营情况
公司自成立以来,在“品牌、质量、服务”的发展战略,公司凭借差异化竞争和稳健经营实现了主营业务的持续增长,并获得了良好的收益。近三年公司营业收入和主营业务利润情况具体如下:

Table showing operating performance for 2010, 2009, 2008, and 2007 with columns for revenue, profit, and other metrics.

注:公司太阳能玻璃业务由平板玻璃部门划分到太阳能部门,以前年度相关数据已重新分类。
2、公司近三年及一期主营业务利润情况

Table showing main business profit for 2010, 2009, 2008, and 2007 with columns for revenue, profit, and other metrics.

注:主营业务利润=主营业务收入-主营业务成本
二、公司各事业部经营情况
经过十二年的发展,南玻集团已形成了节能玻璃和太阳能光伏两大优势产业。公司作为国内玻璃生产龙头企业之一,凭借产品品质及技术实力,较高的品牌知名度,在节能玻璃行业具有明显的竞争优势。

Table showing business performance for 2010, 2009, 2008, and 2007 with columns for revenue, profit, and other metrics.

二、工程玻璃事业部
近年来,工程玻璃事业部充分利用公司节能玻璃在技术、规模、品牌等方面的优势,一方面充分利用产业布局优势,另一方面通过技术创新,进一步提升产品竞争力,目前良好的发展态势,同时,为节能环保产业、低碳经济的发展提供助力,工程玻璃事业部还积极拓展民用节能玻璃市场,扩大节能玻璃的产能。

Table showing business performance for 2010, 2009, 2008, and 2007 with columns for revenue, profit, and other metrics.

三、精细玻璃及陶瓷事业部
精细玻璃及陶瓷事业部是国内3C市场的发展机,及时调整销售策略,积极开拓国内市场;同时不断提升精细化管理,使得毛利率和盈利能力逐步得到恢复。

Table showing business performance for 2010, 2009, 2008, and 2007 with columns for revenue, profit, and other metrics.

四、太阳能事业部
公司已成功构建了从多晶硅-硅片-太阳能组件及组件的产业链,同时加上用产品晶硅太阳能封装面板的超白压延玻璃及用于太阳能电池的光伏太阳能玻璃,能够实现上下游产业的贯通,降低成本及竞争力。公司目前正大力推进太阳能光伏产业化,通过上下游产业链的贯通,不断提升产品竞争力。

Table showing business performance for 2010, 2009, 2008, and 2007 with columns for revenue, profit, and other metrics.

一、公司获得主要授信银行的授信情况
公司资信状况优良,与国内主要银行保持着长期合作伙伴关系。截至2010年6月30日,公司已获得尚未使用的授信额度总额为156亿元(人民币)。

二、近三年及一期与主要客户业务往来的资信情况
公司主要从事节能玻璃、精细玻璃、陶瓷玻璃及电子产品生产和销售,近三年及一期与主要客户业务往来,均按照购销合同约定的条件及时付款,未发生违约行为。公司客户实力较强,资信良好,均能按时支付货款,每年的应收账款回收情况良好。

三、公司近三年及一期发行的债券以及偿还情况
近三年及一期,公司发行的短期融资券及债务情况如下:
公司自2007年以来,共发行4次短期融资券,均按约定还本付息,具体情况如下:

Table showing bond issuance and repayment details for 2007, 2008, 2009, and 2010.

除发行短期融资券外,本公司无发行中期票据、企业债和公司债的情况。
二、公司近三年及一期与主要客户业务往来的资信情况
公司主要从事节能玻璃、精细玻璃、陶瓷玻璃及电子产品生产和销售,近三年及一期与主要客户业务往来,均按照购销合同约定的条件及时付款,未发生违约行为。公司客户实力较强,资信良好,均能按时支付货款,每年的应收账款回收情况良好。

Table showing bond issuance and repayment details for 2010, 2009, 2008, and 2007.

三、公司近三年及一期与主要客户业务往来的资信情况
公司主要从事节能玻璃、精细玻璃、陶瓷玻璃及电子产品生产和销售,近三年及一期与主要客户业务往来,均按照购销合同约定的条件及时付款,未发生违约行为。公司客户实力较强,资信良好,均能按时支付货款,每年的应收账款回收情况良好。

Table showing bond issuance and repayment details for 2010, 2009, 2008, and 2007.

四、公司近三年及一期与主要客户业务往来的资信情况
公司主要从事节能玻璃、精细玻璃、陶瓷玻璃及电子产品生产和销售,近三年及一期与主要客户业务往来,均按照购销合同约定的条件及时付款,未发生违约行为。公司客户实力较强,资信良好,均能按时支付货款,每年的应收账款回收情况良好。

Table showing bond issuance and repayment details for 2010, 2009, 2008, and 2007.

五、公司近三年及一期与主要客户业务往来的资信情况
公司主要从事节能玻璃、精细玻璃、陶瓷玻璃及电子产品生产和销售,近三年及一期与主要客户业务往来,均按照购销合同约定的条件及时付款,未发生违约行为。公司客户实力较强,资信良好,均能按时支付货款,每年的应收账款回收情况良好。

Table showing bond issuance and repayment details for 2010, 2009, 2008, and 2007.

六、公司近三年及一期与主要客户业务往来的资信情况
公司主要从事节能玻璃、精细玻璃、陶瓷玻璃及电子产品生产和销售,近三年及一期与主要客户业务往来,均按照购销合同约定的条件及时付款,未发生违约行为。公司客户实力较强,资信良好,均能按时支付货款,每年的应收账款回收情况良好。

Table showing bond issuance and repayment details for 2010, 2009, 2008, and 2007.

七、公司近三年及一期与主要客户业务往来的资信情况
公司主要从事节能玻璃、精细玻璃、陶瓷玻璃及电子产品生产和销售,近三年及一期与主要客户业务往来,均按照购销合同约定的条件及时付款,未发生违约行为。公司客户实力较强,资信良好,均能按时支付货款,每年的应收账款回收情况良好。

Table showing bond issuance and repayment details for 2010, 2009, 2008, and 2007.

八、公司近三年及一期与主要客户业务往来的资信情况
公司主要从事节能玻璃、精细玻璃、陶瓷玻璃及电子产品生产和销售,近三年及一期与主要客户业务往来,均按照购销合同约定的条件及时付款,未发生违约行为。公司客户实力较强,资信良好,均能按时支付货款,每年的应收账款回收情况良好。

合并利润表

Table showing consolidated profit statement for 2010, 2009, 2008, and 2007.

Table showing consolidated profit statement for 2010, 2009, 2008, and 2007.

Table showing consolidated profit statement for 2010, 2009, 2008, and 2007.

Table showing consolidated profit statement for 2010, 2009, 2008, and 2007.

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Table showing consolidated profit statement for 2010, 2009, 2008, and 2007.

Table showing consolidated profit statement for 2010, 2009, 2008, and 2007.

二、公司近三年及一期主要财务指标
(一)最近三年及一期主要财务指标

Table showing financial indicators for 2010, 2009, 2008, and 2007.

Table showing financial indicators for 2010, 2009, 2008, and 2007.

Table showing financial indicators for 2010, 2009, 2008, and 2007.

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Table showing financial indicators for 2010, 2009, 2008, and 2007.

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