

## 2012 半年度报告摘要

|                    |                  |                  |
|--------------------|------------------|------------------|
| 投资活动现金流出小计         | 432,779,167.64   | 104,425,055.10   |
| 投资活动产生的现金流量净额      | -191,473,413.94  | 122,595,816.19   |
| 三、筹资活动产生的现金流量：     |                  |                  |
| 吸收投资收到的现金          |                  |                  |
| 取得借款收到的现金          | 1,414,000,000.00 | 2,601,000,000.00 |
| 发行债券收到的现金          |                  |                  |
| 收到其他与筹资活动有关的现金     |                  |                  |
| 筹资活动现金流入小计         | 1,414,000,000.00 | 2,601,000,000.00 |
| 偿还债务支付的现金          | 1,410,434,847.78 | 1,290,597,780.79 |
| 分配股利、利润或偿付利息支付的现金  | 285,474,489.22   | 313,960,364.75   |
| 支付其他与筹资活动有关的现金     |                  | 14,360,823.20    |
| 筹资活动现金流出小计         | 1,695,909,337.00 | 1,619,300,968.74 |
| 筹资活动产生的现金流量净额      | -281,909,337.00  | 981,699,031.26   |
| 四、汇率变动对现金及现金等价物的影响 |                  |                  |
| 五、现金及现金等价物净增加额     | -382,060,307.39  | 407,887,002.42   |
| 加：期初现金及现金等价物余额     | 788,329,035.28   | 580,910,568.52   |
| 六、期末现金及现金等价物余额     | 406,268,727.89   | 988,797,570.95   |
| 法定代表人：王忠丹          | 主管会计工作负责人：杨基     | 会计机构负责人：陈秀英      |

[illegible]

|    |           |      |       |      |      |        |       |    |  |             |        |         |  |  |  |  |  |  |  |
|----|-----------|------|-------|------|------|--------|-------|----|--|-------------|--------|---------|--|--|--|--|--|--|--|
|    |           |      |       |      |      |        |       |    |  | 单位:元 币种:人民币 |        |         |  |  |  |  |  |  |  |
| 项目 | 上年同期金额    |      |       |      |      |        |       |    |  |             | 少数股东权益 | 所有者权益合计 |  |  |  |  |  |  |  |
|    | 实收资本(或股本) | 资本公积 | 减:库存股 | 专项储备 | 盈余公积 | 一般风险准备 | 未分配利润 | 其他 |  |             |        |         |  |  |  |  |  |  |  |

[illegible]

|                       |                             |                  |                  |         |                |                   |                  |                  |
|-----------------------|-----------------------------|------------------|------------------|---------|----------------|-------------------|------------------|------------------|
| 资产负债表                 | 2,109,739,257.00            | 1,380,376,341.00 | 36,582,537.00    |         | -3,800,028.20  | -1,037,412,921.20 | 2,380,770,322.60 | 1,759,240,283.20 |
| 法定代表人:王延广             | 主管会计工作负责人:孙松<br>母公司所有者权益变动表 |                  |                  |         | 会计机构负责人:陈文海    |                   |                  |                  |
| 2012年1—6月             |                             |                  |                  |         |                |                   |                  |                  |
| 单位:元 币种:人民币           |                             |                  |                  |         |                |                   |                  |                  |
| 项目                    | 实收资本(或股本)                   | 资本公积             | 减:资本<br>溢价       | 库存<br>股 | 盈余公积           | 一般<br>风险准备        | 所有者权益合计          |                  |
| 一、上年期末余额              | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 392,844,341.39 |                   | 288,375,565.99   | 5,966,979,142.24 |
| 二、本年期初余额              | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 392,844,341.39 |                   | 288,375,565.99   | 5,966,979,142.24 |
| 三、本期增减变动金额(减少以“-”号填列) |                             |                  |                  |         |                |                   |                  |                  |
| (一)净利润                |                             |                  |                  |         | 230,648,986.80 |                   | 230,648,986.80   |                  |
| (二)其他综合收益             |                             |                  |                  |         |                |                   |                  |                  |
| (三)所有者投入和减少资本         |                             |                  |                  |         |                |                   |                  |                  |
| 1.所有者投入资本             |                             |                  |                  |         |                |                   |                  |                  |
| 2.股份支付计入所有者权益的金额      |                             |                  |                  |         |                |                   |                  |                  |
| 3.其他                  |                             |                  |                  |         |                |                   |                  |                  |
| (四)利润分配               |                             |                  |                  |         |                |                   |                  |                  |
| 1.提取盈余公积              |                             |                  |                  |         |                |                   |                  |                  |
| 2.提取一般风险准备            |                             |                  |                  |         |                |                   |                  |                  |
| 3.对所有者(或股东)分配的股利(或利润) |                             |                  |                  |         |                |                   |                  |                  |
| 4.其他                  |                             |                  |                  |         |                |                   |                  |                  |
| 四、本期期末余额              | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 392,844,341.39 |                   | 288,375,565.99   | 6,058,373,115.00 |
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| 八十一、本年期初余额            | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 392,844,341.39 |                   | 288,375,565.99   | 5,966,979,142.24 |
| 八十二、本期期末余额            | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 392,844,341.39 |                   | 288,375,565.99   | 6,058,373,115.00 |
| 八十三、本年期初余额            | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 392,844,341.39 |                   | 288,375,565.99   | 5,966,979,142.24 |
| 八十四、本期期末余额            | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 392,844,341.39 |                   | 288,375,565.99   | 6,058,373,115.00 |
| 八十五、本年期初余额            | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 392,844,341.39 |                   | 288,375,565.99   | 5,966,979,142.24 |
| 八十六、本期期末余额            | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 392,844,341.39 |                   | 288,375,565.99   | 6,058,373,115.00 |
| 八十七、本年期初余额            | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 392,844,341.39 |                   | 288,375,565.99   | 5,966,979,142.24 |
| 八十八、本期期末余额            | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 392,844,341.39 |                   | 288,375,565.99   | 6,058,373,115.00 |
| 八十九、本年期初余额            | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 392,844,341.39 |                   | 288,375,565.99   | 5,966,979,142.24 |
| 九十、本期期末余额             | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 392,844,341.39 |                   | 288,375,565.99   | 6,058,373,115.00 |
| 九十一、本年期初余额            | 2,109,739,257.00            |                  | 3,118,018,975.86 |         | 3              |                   |                  |                  |

|                       | 上期期末余额           |                  |       |                |        |                |                  |                 |
|-----------------------|------------------|------------------|-------|----------------|--------|----------------|------------------|-----------------|
| (五)专项应付款类             |                  |                  |       |                |        |                |                  |                 |
| 1.拨款收入(或资产基金)         |                  |                  |       |                |        |                | -106,986,962.85  | -106,986,962.85 |
| 2.其他补助收入(或资产基金)       |                  |                  |       |                |        |                |                  |                 |
| 3.财政拨款结转              |                  |                  |       |                |        |                |                  |                 |
| (六)所有者权益内部结构          |                  |                  |       |                |        |                |                  |                 |
| 1.资本公积转增资本(或股本)       |                  |                  |       |                |        |                |                  |                 |
| 2.盈余公积转增资本(或股本)       |                  |                  |       |                |        |                |                  |                 |
| 3.盈余公积弥补亏损            |                  |                  |       |                |        |                |                  |                 |
| 4.其他                  |                  |                  |       |                |        |                |                  |                 |
| (七)专项储备               |                  |                  |       |                |        |                |                  |                 |
| 1.本期提取                |                  |                  |       |                |        |                |                  |                 |
| 2.本期使用                |                  |                  |       |                |        |                |                  |                 |
| (八)其他                 |                  |                  |       |                |        |                |                  |                 |
| 三、本期间末金额              | 2,139,739,257.00 | 3,347,467,922.06 |       | 306,510,524.45 |        | 616,262,952.14 | 6,495,494,513.19 |                 |
|                       |                  |                  |       |                |        | 单位：元，币种：人民币    |                  |                 |
| 项目                    | 上年同期金额           |                  |       |                |        |                |                  |                 |
|                       | 实收资本（或股本）        | 资本公积             | 减：库存股 | 盈余公积           | 一般风险准备 | 未分配利润          | 所有者权益合计          |                 |
| 一、上年年末余额              | 2,139,739,257.00 | 3,347,706,922.06 |       | 366,510,524.45 |        | 128,358,176.36 | 5,982,314,879.87 |                 |
| 前期差错更正                |                  |                  |       |                |        |                |                  |                 |
| 其他                    |                  |                  |       |                |        |                |                  |                 |
| 二、本年年初余额              | 2,139,739,257.00 | 3,347,706,922.06 |       | 366,510,524.45 |        | 128,358,176.36 | 5,982,314,879.87 |                 |
| 三、本期增减变动金额(减少以“-”号填列) |                  | -64,415,482.80   |       |                |        | 102,059,536.06 | 37,644,053.26    |                 |
| (一)净利润                |                  |                  |       |                |        | 209,046,498.91 | 209,046,498.91   |                 |
| (二)直接计入权益             |                  | -64,415,482.80   |       |                |        |                | -64,415,482.80   |                 |
| 上述(一)+(二)小计           |                  | -64,415,482.80   |       |                |        | 209,046,498.91 | 144,631,016.11   |                 |

|                  |                  |                  |                 |                  |
|------------------|------------------|------------------|-----------------|------------------|
| 1.所有者投入和减少资本     |                  |                  |                 |                  |
| (1)所有者投入资本       |                  |                  |                 |                  |
| 2.股份支付计入所有者权益的金额 |                  |                  |                 |                  |
| 3.其他             |                  |                  |                 |                  |
| (四)利润分配          |                  |                  |                 |                  |
| 1.提取盈余公积         |                  |                  | -106,986,962.85 | -106,986,962.85  |
| 2.提取一般风险准备       |                  |                  |                 |                  |
| 3.对所有者(或股东)的分配   |                  |                  | -106,986,962.85 | -106,986,962.85  |
| 4.其他             |                  |                  |                 |                  |
| (五)所有者权益内部结转     |                  |                  |                 |                  |
| 1.资本公积转增资本(或股本)  |                  |                  |                 |                  |
| 2.盈余公积转增资本(或股本)  |                  |                  |                 |                  |
| 3.盈余公积弥补亏损       |                  |                  |                 |                  |
| 4.其他             |                  |                  |                 |                  |
| (六)专项储备          |                  |                  |                 |                  |
| 1.本期提取           |                  |                  |                 |                  |
| 2.本期使用           |                  |                  |                 |                  |
| 3.其他             |                  |                  |                 |                  |
| 四、所有者权益总额        | 2,139,719,257.00 | 3,263,291,439.26 | 366,510,524.45  | 230,417,712.42   |
| 五、所有者权益合计        |                  |                  |                 | 6,019,958,933.13 |

是法定代表人；王士平为上海电力股份有限公司财务总监，孙嘉良为上海电力股份有限公司总会计师和负责人；唐文刚为上海电力股份有限公司财务负责人。

7.4 本报告所采用的会计政策、会计估计符合规定。

7.5 本报告期无前期会计差错更正。

7.6 企业合并及外币财务报表折算

7.6.1 合并范围发生变更的说明

合并范围发生变更的情况详见附注七（六）、4。

续存数家及新设以下表列被收购、借入人合伙企业公司：

上海华电投资有限公司参股控股子公司，上海化学工业区发展有限公司、新加坡胜利合作事业私人有限公司分别持有 60%、39%、40% 股份权益。本公司作为第一大股东。公司能够决定该两热电厂的经营和投资决策，并能从以该两热电厂的经营活动中获益。

7.6.2 本期新增纳入合并范围的主体和不需纳入合并范围的主体

7.7.2.1 本期新增纳入合并范围的主体、特殊目的主体，通过受托经营或承租等方式形成控制权的经营活动

|  | 名称    | 期末净资产<br>单位：人民币元 | 本期净资产<br>单位：人民币元 |
|--|-------|------------------|------------------|
|  | 德胜公司  | 26,632,871.35    | -3,367,128.65    |
|  | 新能源公司 | 300,000,000.00   |                  |

7.7.3 境外经营实体主要报表项目的折算汇率

|      | 项目              | 2012年12月31日     | 2011年12月31日 |
|------|-----------------|-----------------|-------------|
|      | 资产和负债项目         |                 |             |
| 香港公司 | 港币=0.8152人民币    | 1港币 = 0.8107人民币 |             |
|      | 收入、费用和现金流量项目    |                 |             |
| 项目   | 2012年和1-6个月     | 2011年1-6个月      |             |
| 香港公司 | 1港币 = 0.8296人民币 | 1港币 = 0.8327人民币 |             |

上海电力股份有限公司  
董事长：王士平  
2013年8月6日