



信息披露 Disclosure

2012年 11月 7日 星期三



(上接 D6版)

单位:万元				
项目	2012年1-6月		2011年	
	营业收入	比例	营业收入	毛利率
营业总收入	2003,003.14	100.00%	125,273.13	37.36%
石化产品	1,510,772.97	80.68%	1,420,493.07	5.87%
精细化工	102,039.71	5.09%	78,031.94	23.53%
其他	39,220.21	1.94%	29,317.23	50.87%
合计	1,872,536.03	100.00%	1,659,136.29	14.49%
2011年度				
项目	营业收入	比例	营业成本	毛利率
化肥	206,430.47	7.95%	207,090.40	30.61%
石化产品	3,155,795.54	94.03%	2,859,068.53	9.06%
精细化工	213,091.48	5.67%	109,534.33	48.66%
其他	88,383.92	2.35%	41,781.02	52.79%
合计	3,755,703.41	100.00%	3,217,471.90	14.33%
2010年度				
项目	营业收入	比例	营业成本	毛利率
化肥	204,127.50	10.73%	172,084.14	30.65%
石化产品	1,944,120.38	81.25%	1,699,910.34	12.92%
精细化工	135,394.01	5.66%	91,427.01	32.74%
其他	65,081.14	2.72%	42,009.58	35.45%
合计	2,329,732.03	100.00%	1,998,417.07	14.89%
2009年度				
项目	营业收入	比例	营业成本	毛利率
化肥	249,081.47	86.25%	162,069.68	34.93%
石化产品	71.00	0.02%	53.00	25.59%
精细化工	4,466.06	1.55%	6,226.36	-39.66%
其他	34,937.40	12.11%	23,363.19	33.31%
合计	288,549.93	100.00%	199,717.23	31.56%

以下各表主要摘自公司财务报告,投资者如需了解公司的详细财务状况,请参见公司 2011年、2011年半年度报告和 2012年半年度财务报告,以上报告已刊登于深交所网站(<http://www.secm.com.cn>)。

截止 2012 年 6 月 30 日,公司 2011 年财务报告已经注册会计师审计, 2011 年财务报告已经德勤华永会计师事务所审计, 2012 年半年度财务报告未经审计。

单位:元				
项目	2012.6.30	2011.12.31	2010.12.31	2009.12.31
流动资产	2,896,471,292.21	1,930,485,878.26	2,318,007,483.14	171,617,565.89
应收账款	105,376,461.52	38,000,000.00	87,250,000.00	45,000,000.00
预收账款	23,275,272.02	189,125,536.84	56,796,770.92	2,991,109.43
存货	925,767,299.59	1,558,433,487.97	891,217,418.19	4,409,726,526.22
其他流动资产	29,240,814.64	9,382,291.47	10,464,916.64	19,125,889.96
非流动资产	5,035,028,433.19	4,400,237,460.41	4,148,183,317.24	3,809,249,523.14
固定资产	9,099,365,506.17	8,125,324,674.95	7,512,097,072.15	5,586,313,503.84
无形资产	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00
长期股权投资	16,844,132,415.78	17,096,351,558.65	16,907,544,199.25	5,021,887,348.99
在建工程	1,792,162,841.99	17,773,605,025.97	854,325,845.69	8,268,137,466.36
其他非流动资产	0	12,231,957.91	200,066,585.5	2,495,825,072.87
流动资产合计	1,442,019,511.16	1,476,216,883.43	1,043,403,520.97	65,002,099.38
非流动资产合计	4,393,993,651.03	5,272,794.77	8,038,930.14	8,297,351.23
总资产	5,836,013,162.19	6,748,083,768.21	8,148,183,317.24	14,309,450.61
流动负债	1,442,019,511.16	1,476,216,883.43	1,043,403,520.97	65,002,099.38
非流动负债	20,127,008,600.62	20,501,036,077.07	19,024,348,713.88	16,667,537,460.22
所有者权益	29,136,574,168.79	26,386,366,752.85	26,536,417,796.03	23,633,943,011.06
流动资产合计	16,161,224,234.13	12,163,281,121.67	11,060,287,176.35	5,188,243,651.66
非流动资产合计	5,366,950,464.72	8,558,799,156.24	8,692,903,723.31	10,192,481,722.52
流动资产合计	70,187,581.00	63,107,452.19	21,275,262.86	42,942,423.47
非流动资产合计	19,690,540.00	19,690,540.00	24,010,123.75	27,080,000.00
流动资产合计	31,909,880.13	32,594,587.13	23,527,875.04	25,577,466.13
非流动资产合计	118,685,230.06	121,107,962.08	106,511,099.17	20,388,095.24
流动资产合计	5,636,266,630.80	8,816,684,179.39	8,858,848,123.28	10,308,369,010.36
非流动资产合计	21,780,490,864.93	20,979,965,701.06	19,919,127,318.63	15,496,613,562.02
所有者权益	1,200,506,367.00	1,200,506,367.00	1,200,506,367.00	1,200,506,367.00
资本公积	3,842,506,923.63	3,842,506,923.63	3,842,506,923.63	4,185,440,174.00
专项储备	70,187,581.00	63,107,452.19	21,275,262.86	42,942,423.47
未分配利润	1,984,215,785.96	2,181,611,311.80	1,425,449,555.22	1,101,660,434.80
归属于母公司所有者权益	7,291,088,527.31	7,481,398,925.24	6,576,294,340.85	6,584,734,673.09
少数股东权益	64,994,776.54	64,996,126.54	40,996,126.54	2,405,376.54
所有者权益合计	7,356,083,303.86	7,546,395,051.79	6,617,290,467.40	6,587,200,049.63
流动资产合计	29,136,574,168.79	26,386,366,752.85	26,536,417,796.03	23,633,943,011.06

单位:元				
项目	2012.6.30	2011.12.31	2010.12.31	2009.12.31
流动资产	2,896,471,292.21	1,930,485,878.26	2,318,007,483.14	171,617,565.89
应收账款	105,376,461.52	38,000,000.00	87,250,000.00	45,000,000.00
预收账款	23,275,272.02	189,125,536.84	56,796,770.92	2,991,109.43
存货	925,767,299.59	1,558,433,487.97	891,217,418.19	4,409,726,526.22
其他流动资产	29,240,814.64	9,382,291.47	10,464,916.64	19,125,889.96
非流动资产	5,035,028,433.19	4,400,237,460.41	4,148,183,317.24	3,809,249,523.14
固定资产	9,099,365,506.17	8,125,324,674.95	7,512,097,072.15	5,586,313,503.84
无形资产	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00
长期股权投资	16,844,132,415.78	17,096,351,558.65	16,907,544,199.25	5,021,887,348.99
在建工程	1,792,162,841.99	17,773,605,025.97	854,325,845.69	8,268,137,466.36
其他非流动资产	0	12,231,957.91	200,066,585.5	2,495,825,072.87
流动资产合计	1,442,019,511.16	1,476,216,883.43	1,043,403,520.97	65,002,099.38
非流动资产合计	4,393,993,651.03	5,272,794.77	8,038,930.14	8,297,351.23
总资产	5,836,013,162.19	6,748,083,768.21	8,148,183,317.24	14,309,450.61
流动负债	1,442,019,511.16	1,476,216,883.43	1,043,403,520.97	65,002,099.38
非流动负债	20,127,008,600.62	20,501,036,077.07	19,024,348,713.88	16,667,537,460.22
所有者权益	29,136,574,168.79	26,386,366,752.85	26,536,417,796.03	23,633,943,011.06
流动资产合计	16,161,224,234.13	12,163,281,121.67	11,060,287,176.35	5,188,243,651.66
非流动资产合计	5,366,950,464.72	8,558,799,156.24	8,692,903,723.31	10,192,481,722.52
流动资产合计	70,187,581.00	63,107,452.19	21,275,262.86	42,942,423.47
非流动资产合计	19,690,540.00	19,690,540.00	24,010,123.75	27,080,000.00
流动资产合计	31,909,880.13	32,594,587.13	23,527,875.04	25,577,466.13
非流动资产合计	118,685,230.06	121,107,962.08	106,511,099.17	20,388,095.24
流动资产合计	5,636,266,630.80	8,816,684,179.39	8,858,848,123.28	10,308,369,010.36
非流动资产合计	21,780,490,864.93	20,979,965,701.06	19,919,127,318.63	15,496,613,562.02
所有者权益	1,200,506,367.00	1,200,506,367.00	1,200,506,367.00	1,200,506,367.00
资本公积	3,842,506,923.63	3,842,506,923.63	3,842,506,923.63	4,185,440,174.00
专项储备	70,187,581.00	63,107,452.19	21,275,262.86	42,942,423.47
未分配利润	1,984,215,785.96	2,181,611,311.80	1,425,449,555.22	1,101,660,434.80
归属于母公司所有者权益	7,291,088,527.31	7,481,398,925.24	6,576,294,340.85	6,584,734,673.09
少数股东权益	64,994,776.54	64,996,126.54	40,996,126.54	2,405,376.54
所有者权益合计	7,356,083,303.86	7,546,395,051.79	6,617,290,467.40	6,587,200,049.63
流动资产合计	29,136,574,168.79	26,386,366,752.85	26,536,417,796.03	23,633,943,011.06

单位:元				
项目	2012.6.30	2011.12.31	2010.12.31	2009.12.31
流动资产	2,896,471,292.21	1,930,485,878.26	2,318,007,483.14	171,617,565.89
应收账款	105,376,461.52	38,000,000.00	87,250,000.00	45,000,000.00
预收账款	23,275,272.02	189,125,536.84	56,796,770.92	2,991,109.43
存货	925,767,299.59	1,558,433,487.97	891,217,418.19	4,409,726,526.22
其他流动资产	29,240,814.64	9,382,291.47	10,464,916.64	19,125,889.96
非流动资产	5,035,028,433.19	4,400,237,460.41	4,148,183,317.24	3,809,249,523.14
固定资产	9,099,365,506.17	8,125,324,674.95	7,512,097,072.15	5,586,313,503.84
无形资产	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00
长期股权投资	16,844,132,415.78	17,096,351,558.65	16,907,544,199.25	5,021,887,348.99
在建工程	1,792,162,841.99	17,773,605,025.97	854,325,845.69	8,268,137,466.36
其他非流动资产	0	12,231,957.91	200,066,585.5	2,495,825,072.87
流动资产合计	1,442,019,511.16	1,476,216,883.43	1,043,403,520.97	65,002,099.38
非流动资产合计	4,393,993,651.03	5,272,794.77	8,038,930.14	8,297,351.23
总资产	5,836,013,162.19	6,748,083,768.21	8,148,183,317.24	14,309,450.61
流动负债	1,442,019,511.16	1,476,216,883.43	1,043,403,520.97	65,002,099.38
非流动负债	20,127,008,600.62	20,501,036,077.07	19,024,348,713.88	16,667,537,460.22
所有者权益	29,136,574,168.79	26,386,366,752.85	26,536,417,796.03	23,633,943,011.06
流动资产合计	16,161,224,234.13	12,163,281,121.67	11,060,287,176.35	5,188,243,651.66
非流动资产合计	5,366,950,464.72	8,558,799,156.24	8,692,903,723.31	10,192,481,722.52
流动资产合计	70,187,581.00	63,107,452.19	21,275,262.86	42,942,423.47
非流动资产合计	19,690,540.00	19,690,540.00	24,010,123.75	27,080,000.00
流动资产合计	31,909,880.13	32,594,587.13	23,527,875.04	25,577,466.13
非流动资产合计	118,685,230.06	121,107,962.08	106,511,099.17	20,388,095.24
流动资产合计	5,636,266,630.80	8,816,684,179.39	8,858,848,123.28	10,308,369,010.36
非流动资产合计	21,780,490,864.93	20,979,965,701.06	19,919,127,318.63	15,496,613,562.02
所有者权益	1,200,506,367.00	1,200,506,367.00	1,200,506,367.00	1,200,506,367.00
资本公积	3,842,506,923.63	3,842,506,923.63	3,842,506,923.63	4,185,440,174.00
专项储备	70,187,581.00	63,107,452.19	21,275,262.86	42,942,423.47
未分配利润	1,984,215,785.96	2,181,611,311.80	1,425,449,555.22	1,101,660,434.80
归属于母公司所有者权益	7,291,088,527.31	7,481,398,925.24	6,576,294,340.85	6,584,734,673.09
少数股东权益	64,994,776.54	64,996,126.54	40,996,126.54	2,405,376.54
所有者权益合计	7,356,083,303.86	7,546,395,051.79	6,617,290,467.40	6,587,200,049.63
流动资产合计	29,136,574,168.79	26,386,366,752.85	26,536,417,796.03	23,633,943,011.06

单位:元				
项目	2012.6.30	2011.12		