

证券代码:300148 证券简称:天舟文化

天舟文化股份有限公司发行股份及支付现金购买资产并募集配套资金报告(摘要)

Table with 2 columns: 上市公司 (天舟文化股份有限公司) and 深圳证券交易所 (深圳证券交易所). Includes stock code 300148 and other basic info.

本重大资产重组报告书摘要的目的仅向公众提供有关本次重组的基本情况,并不构成《天舟文化股份有限公司发行股份及支付现金购买资产并募集配套资金报告书(草案)》的全部内容。凡欲了解本次重组的详细内容,请参见本重大资产重组报告书(草案)全文。

Table with 2 columns: 释义 and 释义. Lists key terms and their definitions, such as '天舟文化' (Tianzhou Culture), '报告书' (Report), etc.

Table with 2 columns: 2.主要业务 and 主要业务. Lists the company's main business areas like SP+增值业务, 网络游戏, etc.

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本报告书附件中部分合计数字与单独数据直接相加之和存在差异,这是因为部分数字是四舍五入造成的。

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同时,交易双方承诺,天舟文化即不通过发行股份购买资产募集配套资金,募集金额不超过41,800万元,不超过募集配套资金总额的30%。

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独立财务顾问



(黑龙江省哈尔滨市香坊区颐水路56号) 签署日期:二〇一三年八月

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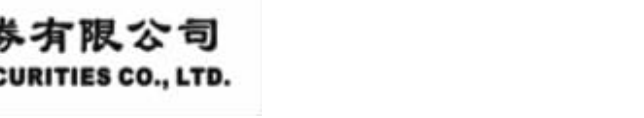
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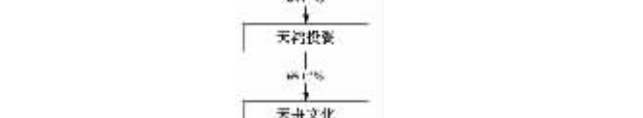
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