

深圳广田装饰集团股份有限公司非公开发行股票发行情况报告暨上市公告书摘要

全体董事承诺

全体董事已对本次发行情况报告暨上市公告书进行了核查,确认不存在虚假记载、误导性陈述或重大遗漏,并对其真实性、准确性、完整性承担相应的法律责任。

重要声明 本次发行情况报告暨上市公告书(摘要)的目的仅为向公司提供有关本次公开发行的简要情况,投资者如欲了解更多详细情况,应仔细阅读发行情况报告暨上市公告书全文。发行情况报告暨上市公告书全文刊登于巨潮资讯网(www.cninfo.com.cn)。本公司提醒广大投资者注意,凡本公告书未涉及的相关内容,请投资者查阅刊载于巨潮资讯网站(www.cninfo.com.cn)的相关公告文件。

释义 在本报告中除非文意另有所指,下列词语具有如下含义: 广田股份、本公司、指 深圳广田装饰集团股份有限公司 本次发行、本次发行 指 深圳广田装饰集团股份有限公司非公开发行不超过86,517,663股人民币普通股

Table with 2 columns: Item and Description. Lists company details, share information, and financial data.

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保荐机构(主承销商)

二零一五年十月

通过加大增发募集资金补充流动资金,可以降低资产负债率,提升公司资本实力,优化公司资本结构,提高公司生产经营的抗风险能力和持续经营能力。

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1、深圳前海复星展恒恒益投资管理企业(有限合伙) 企业类型:有限合伙企业 注册地址:深圳市福田区前海一路1号A栋201室 认缴出资额:10,000.00万元

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发行情况

本次发行新增86,517,663股人民币普通股,发行价格为13.87元/股,将于2015年10月28日在深圳证券交易所上市。

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主要财务数据

主要财务数据指标的计算公式如下: 资产回报率=息税前利润/平均总资产

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注:主要财务指标的计算公式如下: 资产回报率=息税前利润/平均总资产 资产回报率=息税前利润/平均总资产

公可本次发行募集资金扣除发行费用后,将全部用于补充流动资金,扣除发行费用人民币19,000,000.00元,实际募集资金净额人民币1,180,999,985.81元。其中:本次发行募集资金扣除发行费用后,将全部用于补充流动资金。

一、关于本次发行过程履行程序合法性的结论性意见: (一)保荐机构(主承销商)认为: 1、广田股份本次发行符合《公司法》、《证券法》、《上市公司证券发行管理办法》、《上市公司非公开发行股票实施细则》(2011年修订)等相关法律法规的规定。

保荐机构(主承销商)认为: 1、广田股份本次发行符合《公司法》、《证券法》、《上市公司证券发行管理办法》、《上市公司非公开发行股票实施细则》(2011年修订)等相关法律法规的规定。

晋西车轴股份有限公司

2015 第三季度报告

晋西车轴股份有限公司 晋西车轴股份有限公司 晋西车轴股份有限公司

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晋西车轴股份有限公司

关于非公开发行股票相关承诺的公告

晋西车轴股份有限公司 晋西车轴股份有限公司 晋西车轴股份有限公司

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