

- 一 重要提示
- 1 本半年度报告摘要来自半年度报告全文,为全面了解本公司的经营成果、财务状况及未来发展规划,投资者应当到上海证券交易所网站等中国证监会指定信息披露网站登陆后,仔细阅读半年度报告全文。
 - 2 本公司董事会、监事会及董事、监事、高级管理人员保证半年度报告内容的真实、准确、完整,不存在虚假记载、误导性陈述或重大遗漏,并承担个别和连带的法律责任。
 - 3 公司全体董事出席董事会会议。
 - 4 本半年度报告未经审计。
 - 5 经董事会审议的报告期利润分配预案或公积金转增股本预案
- 报告期内,本公司未制定半年度利润分配预案或公积金转增股本预案。
- 二 公司简介

| 投资者类型 | 股票上市交易所 | 公司股票简称 | 股票代码 | 变更前股票简称 |
|-------|---------|--------|--------|---------|
| A股 | 上海证券交易所 | 吉祥航空 | 603885 | - |

| 联系人姓名及职务 | 电话 | 传真 | 电子邮箱 |
|----------|------------------------|--------------|------|
| 董事会秘书 | 021-22588881 | 021-22588881 | - |
| 证券事务代表 | 021-22588881 | 021-22588881 | - |
| 地址 | 上海市浦东新区川沙新镇周浦镇川沙路1500号 | | |
| 办公地址 | 上海市浦东新区川沙新镇周浦镇川沙路1500号 | | |
| 电子邮箱 | zqsb@stcn.com | | |

2.2 公司主要财务数据

| 项目 | 2019年1-6月 | 2018年1-6月 | 比上年同期 | 比上年同期增减幅度 |
|---------------|-------------------|------------------|--------|-----------|
| 归属于上市公司股东的净利润 | 21,609,761.07 | 17,448,483.06 | 23.82% | 13.04% |
| 归属于上市公司股东的净资产 | 10,008,290,099.56 | 9,426,964,979.00 | 6.14% | 6.14% |

| 项目 | 本报告期末 | 上年度末 | 本报告期末比上年度末增减(%) |
|---------------|-------------------|------------------|-----------------|
| 总资产 | 21,609,761.07 | 17,448,483.06 | 23.82% |
| 归属于上市公司股东的净资产 | 10,008,290,099.56 | 9,426,964,979.00 | 6.14% |

| 项目 | 本报告期 | 上年同期 | 本报告期比上年同期增减(%) |
|---------------|------------------|------------------|----------------|
| 经营活动产生的现金流量净额 | 782,442,109.40 | 797,201,400.40 | -1.85% |
| 归属于上市公司股东的净利润 | 8,061,363,477.53 | 6,990,397,870.85 | 16.32% |
| 归属于上市公司股东的净资产 | 576,121,519.77 | 618,280,779.50 | -6.40% |
| 归属于上市公司股东的净资产 | 497,488,047.80 | 573,025,924.94 | -13.00% |
| 归属于上市公司股东的净资产 | 5.95 | 6.90 | 减少0.95个百分点 |
| 基本每股收益(元/股) | 0.32 | 0.34 | -5.88% |
| 稀释每股收益(元/股) | 0.32 | 0.34 | -5.88% |

2.3 前十名股东持股情况表

| 序号 | 股东名称 | 持股比例(%) | 持股数量 | 持有有限售条件的股份数量 | 质押或冻结的股份数量 |
|----|----------------|---------|---------------|--------------|------------|
| 1 | 上海均瑶(集团)有限公司 | 56.81 | 1,020,962,000 | 0 | 460,000.00 |
| 2 | 东方航空资产管理有限责任公司 | 7.00 | 125,790,043 | 0 | 0 |
| 3 | 上海美 | 4.30 | 77,280,000 | 0 | 0 |
| 4 | 上海均瑶航空投资有限公司 | 2.01 | 36,666,977 | 0 | 0 |
| 5 | 均瑶(集团)股份有限公司 | 1.29 | 23,560,200 | 0 | 0 |
| 6 | 南京国际融资租赁有限公司 | 1.22 | 21,971,168 | 0 | 0 |
| 7 | 基本养老保险基金一零二组合 | 1.19 | 21,443,343 | 0 | 0 |
| 8 | 基本养老保险基金—组合 | 1.08 | 19,476,063 | 0 | 0 |
| 9 | 社保社保基金一零一组合 | 1.06 | 18,964,000 | 0 | 0 |
| 10 | 社保社保基金一零二组合 | 0.78 | 14,600,011 | 0 | 0 |

2.4 截止报告期末的优先股股东总数、前十名优先股股东情况表

适用 不适用

2.5 控股股东或实际控制人变更情况

适用 不适用

2.6 报告期及披露期末兑付公司债情况

适用 不适用

三 经营情况讨论与分析

3.1 经营情况讨论与分析

1. 业务运营状况

以下是本公司(含九元航空)的业务运营数据

| 地区 | 指标 | 2019年1-6月 | | 2018年1-6月 | |
|----|----------------|----------------|----------------|--------------|--------|
| | | 金额 | 同比增长 | 金额 | 同比增长 |
| 运力 | 可运营飞机(架次) | 226,692.15 | 18.60% | 191,279.00 | 21.17% |
| | 国内 | 189,535.19 | 18.44% | 163,402.00 | 19.88% |
| | 国际 | 34,720.56 | 27.64% | 27,647.42 | 25.63% |
| | 地区 | 4,246.20 | 3.00% | 3,009.89 | 17.85% |
| | 可用座位公里(万公公里) | 1,997,872.07 | 17,271.14% | 1,721,141.01 | 16.08% |
| | 地区 | 1,662,873.60 | 14,941.20% | 1,476,241.10 | 15.54% |
| | 国内 | 300,829.99 | 25,845.29% | 238,045.29 | 18.04% |
| | 地区 | 34,168.48 | 29,288.02% | 27,088.02% | 26.16% |
| | 国际 | 1,627,004.62 | 14,652.77% | 1,448,152.99 | 16.47% |
| | 地区 | 3,577.83 | 28.50% | 2,749.61 | 62.74% |
| | 地区 | 7,557.07 | 47,880.80% | 5,136.80 | 62.74% |
| | 载客人次(万人次) | 1,353.04 | 50.32% | 1,299,845.00 | 19.84% |
| 地区 | 1,166,120.00 | 137,309.54% | 1,029,845.00 | 16.62% | |
| 国内 | 134,422.72 | 116,380.09 | 135,500.00 | 15.50% | |
| 地区 | 497,924,280.80 | 1,884.51% | 368,287,053.08 | 21.54% | |
| 国际 | 2,607.07 | 2,698.94% | 2,048.94% | 34.28% | |
| 地区 | 1,782,782.58 | 17,640.87% | 1,504,610.27 | 18.28% | |
| 国内 | 1,428,439.21 | 12,817,706.76% | 1,261,706.76% | 15.04% | |
| 地区 | 289,819.97 | 21,286.39% | 237,136.97 | 17.21% | |
| 地区 | 28,523.28 | 22,614.12% | 23,126.12% | 26.12% | |
| 地区 | 9,316.18 | 6,952.74% | 7,340.74% | 34.91% | |
| 地区 | 7,820.16 | 6,357.50% | 7,282.80% | 22.88% | |
| 地区 | 1,252.71% | 440.80% | 1,069.67% | 16.67% | |
| 地区 | 299.27% | 2,888.94% | 200.99% | 280.99% | |
| 地区 | 10,931.65 | 9,078.92% | 9,153.71% | 19.31% | |
| 地区 | 9,460.43 | 7,986.49% | 8,484.76% | 18.43% | |
| 地区 | 1,163.22% | 924.98% | 257.66% | 25.76% | |
| 地区 | 208.00% | 165.45% | 25.72% | 25.72% | |
| 地区 | 53,901.75 | 10,548.06% | 34,575.75% | 34.57% | |
| 地区 | 49,500.63 | 34,872.71% | 28,149.71% | 28.14% | |
| 地区 | 4,400.17% | 2,284.30% | 6,428.30% | 62.28% | |
| 地区 | 2,457.01% | 4,851.51% | 2,028.01% | 20.28% | |
| 地区 | 70,648.71% | 70,939.71% | 2,727.71% | -2.72% | |
| 地区 | 71,688.71% | 74,939.71% | -2,716.71% | -2.71% | |
| 地区 | 65,939.91% | 68,166.41% | -2,236.91% | -2.23% | |
| 地区 | 63,426.91% | 69,616.41% | -6,196.91% | -6.19% | |
| 地区 | 85,368.91% | 85,796.91% | -42.91% | -0.47% | |
| 地区 | 82,716.91% | 86,286.91% | -3,576.91% | -3.88% | |
| 地区 | 83,216.91% | 83,686.91% | -476.91% | -0.89% | |
| 地区 | 83,848.91% | 83,366.91% | 486.91% | 0.62% | |
| 地区 | 19,806.81% | 21,436.81% | -1,636.81% | -7.63% | |
| 地区 | 20,426.81% | 23,616.81% | -3,196.81% | -13.01% | |
| 地区 | 15,844.91% | 9,566.91% | 6,286.91% | 6.28% | |
| 地区 | 21,416.91% | 16,946.91% | 4,476.91% | 4.47% | |
| 地区 | 11.20% | 10.76% | 0.49% | 4.99% | |
| 地区 | 209.27% | 2,888.94% | 2,688.94% | 208.94% | |
| 地区 | 2.28% | 2.28% | 25.28% | 25.28% | |
| 地区 | 137.11% | 137.11% | 20.11% | 20.11% | |

2.4 截止报告期末的优先股股东总数、前十名优先股股东情况表

适用 不适用

2.5 控股股东或实际控制人变更情况

适用 不适用

2.6 报告期及披露期末兑付公司债情况

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三 经营情况讨论与分析

3.1 经营情况讨论与分析

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|----|----------------|----------------|----------------|--------------|--------|
| | | 金额 | 同比增长 | 金额 | 同比增长 |
| 运力 | 可运营飞机(架次) | 226,692.15 | 18.60% | 191,279.00 | 21.17% |
| | 国内 | 189,535.19 | 18.44% | 163,402.00 | 19.88% |
| | 国际 | 34,720.56 | 27.64% | 27,647.42 | 25.63% |
| | 地区 | 4,246.20 | 3.00% | 3,009.89 | 17.85% |
| | 可用座位公里(万公公里) | 1,997,872.07 | 17,271.14% | 1,721,141.01 | 16.08% |
| | 地区 | 1,662,873.60 | 14,941.20% | 1,476,241.10 | 15.54% |
| | 国内 | 300,829.99 | 25,845.29% | 238,045.29 | 18.04% |
| | 地区 | 34,168.48 | 29,288.02% | 27,088.02% | 26.16% |
| | 国际 | 1,627,004.62 | 14,652.77% | 1,448,152.99 | 16.47% |
| | 地区 | 3,577.83 | 28.50% | 2,749.61 | 62.74% |
| | 地区 | 7,557.07 | 47,880.80% | 5,136.80 | 62.74% |
| | 载客人次(万人次) | 1,353.04 | 50.32% | 1,299,845.00 | 19.84% |
| 地区 | 1,166,120.00 | 137,309.54% | 1,029,845.00 | 16.62% | |
| 国内 | 134,422.72 | 116,380.09 | 135,500.00 | 15.50% | |
| 地区 | 497,924,280.80 | 1,884.51% | 368,287,053.08 | 21.54% | |
| 国际 | 2,607.07 | 2,698.94% | 2,048.94% | 34.28% | |
| 地区 | 1,782,782.58 | 17,640.87% | 1,504,610.27 | 18.28% | |
| 国内 | 1,428,439.21 | 12,817,706.76% | 1,261,706.76% | 15.04% | |
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| 地区 | 7,820.16 | 6,357.50% | 7,282.80% | 22.88% | |
| 地区 | 1,252.71% | 440.80% | 1,069.67% | 16.67% | |
| 地区 | 299.27% | 2,888.94% | 200.99% | 280.99% | |
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