

证券代码:000531 证券简称:恒运A 上市地点:深圳证券交易所



广州恒运企业集团股份有限公司向特定对象发行股票上市公告书

保荐人(主承销商) 中信证券股份有限公司

(广东省深圳市福田区中心三路8号卓越时代广场(二期)北座) 二〇二三年十二月

发行人全体董事声明

本公司全体董事承诺本上市公告书内容真实、准确、完整,不存在虚假记载、误导性陈述或重大遗漏,并对其真实性、准确性、完整性承担个别和连带的法律责任。

全体董事: 陈利, 陈斌, 陈斌, 陈斌, 陈斌

特别提示

一、发行股票数量及募集资金: 1. 发行股票数量: 219,301,948股; 2. 发行价格: 6.16元/股; 3. 募集资金总额: 1,350,899,999.68元; 4. 募集资金净额: 1,346,077,931.61元

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325,459,066股持有本次发行前发行18个月内不转让

(一)本次发行对象申购前持有恒运A股票情况如下:

Table showing shareholding information for existing shareholders before the offering.

(二)本次发行对象申购前持有恒运A股票情况如下:

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注:以上数据与深圳证券交易所上市公司信息披露网站披露的数据一致

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